



Dublin San Ramon
Services District

Water, wastewater, recycled water



CITIZENS WATER ACADEMY

Dublin San Ramon Services District Citizens Water Academy

Jan Lee
General Manager

Session Three
June 20, 2024



CITIZENS WATER ACADEMY



Logistics



**Agenda
Overview**



Jan Lee



Arun Goel



Vivian Chiu



Michelle Gallardo

Tonight's Hosts



CITIZENS WATER ACADEMY



APRIL 17

DSRSD Overview;
District Facilities;
Tri-Valley Water 101;
Water Conservation;
Water Quality



MAY 22

Virtual Tour of Wastewater Treatment
Plant & Wastewater Treatment 101;
Virtual Tour of Recycled Water Facility
& Recycled Water Treatment 101;
Pollution Prevention



JUNE 20

Finance 101;
Serving on the DSRSD Board;
How to Run for the DSRSD Board;
Community Engagement;
Graduation Dinner;
Brave Blue World Film



Tonight's agenda

Finance 101

**Serving On &
Running for
the Board of
Directors**

**Community
Engagement**

**Graduation,
Dinner, & Brave
Blue World**



CITIZENS WATER ACADEMY

Finances 101

Jan Lee
General Manager

June 20, 2024



Dublin San Ramon
Services District

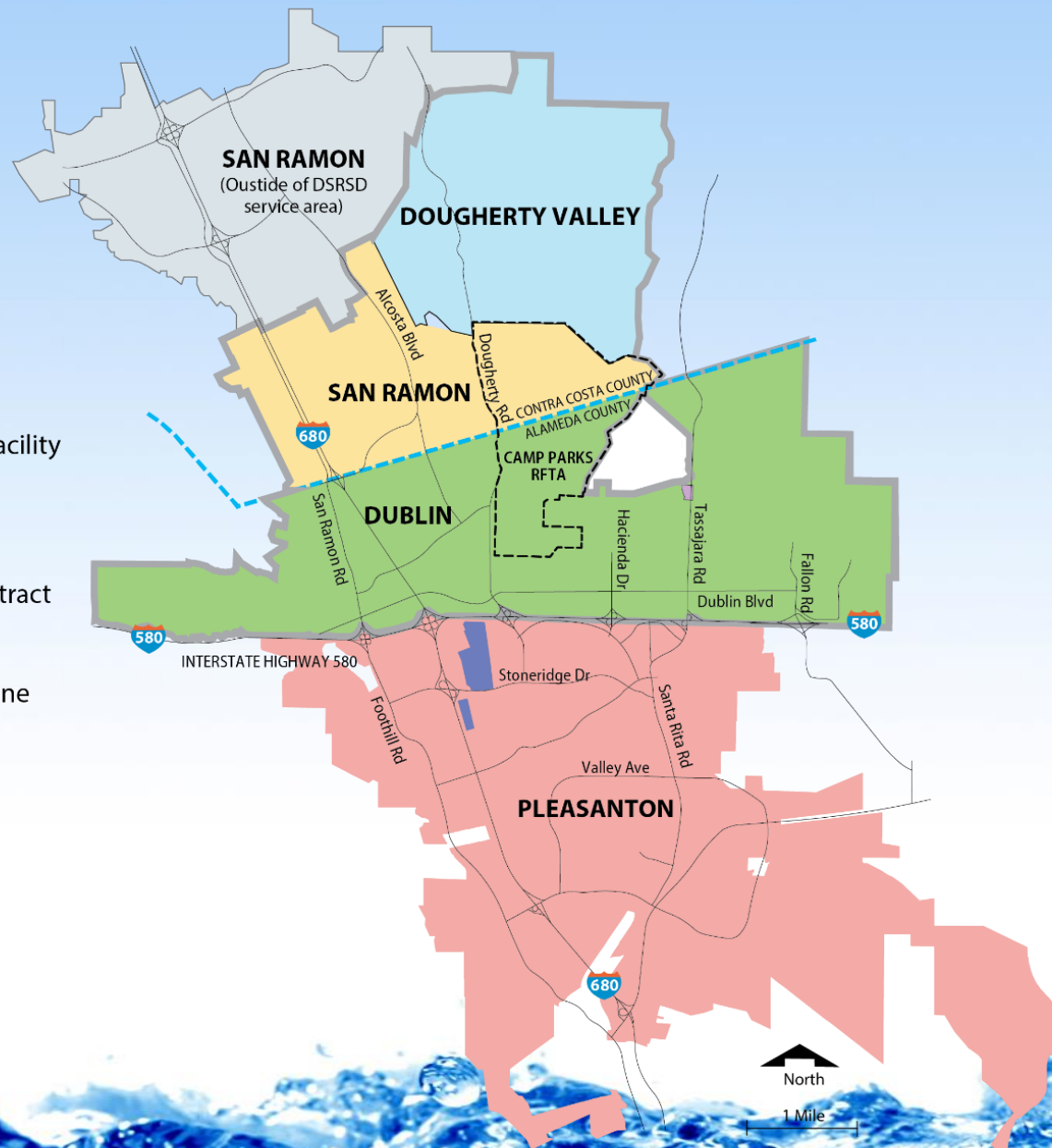
Water, wastewater, recycled water

Areas we serve

Total water and wastewater customers served: 192,000

Map Legend

- DSRSD Regional Wastewater Treatment Facility
- DSRSD Water Only Service Area
- DSRSD Wastewater Only Service Area
- DSRSD Wastewater Treatment Under Contract
- DSRSD Water & Wastewater Service Area
- Alameda Contra Costa County Dividing Line
- DSRSD Boundary
- Camp Parks (Parks RFTA) Boundary



DSRSD'S Businesses

(We Have Three Separate Businesses)



WATER

Distribute drinking water
and recycled water

Dublin and Dougherty Valley (San Ramon)



LOCAL

Wastewater Collection
Collection

Dublin and South San Ramon



REGIONAL

Wastewater Treatment
Treatment

Dublin, South San Ramon and Pleasanton



Though We're a Government, We Run Like a Business (kind of)

» Each business needs
enough money to

- Operate
- Maintain/Replace
- Expand
- Build Reserves



A close-up photograph of a person's hands writing in a notebook. The notebook is open, and the person is holding a pen. In the background, there are several sheets of paper with financial charts and graphs, including a bar chart and a pie chart. The overall scene suggests a professional or academic setting focused on data analysis and financial planning.

How We Set Water and Wastewater Rates

» **Conduct a rate study every five years for each enterprise fund, looking ten years into the future and analyzing**

- Cost of services
- Replacement needs
- Debt requirements
- Reserve policy levels

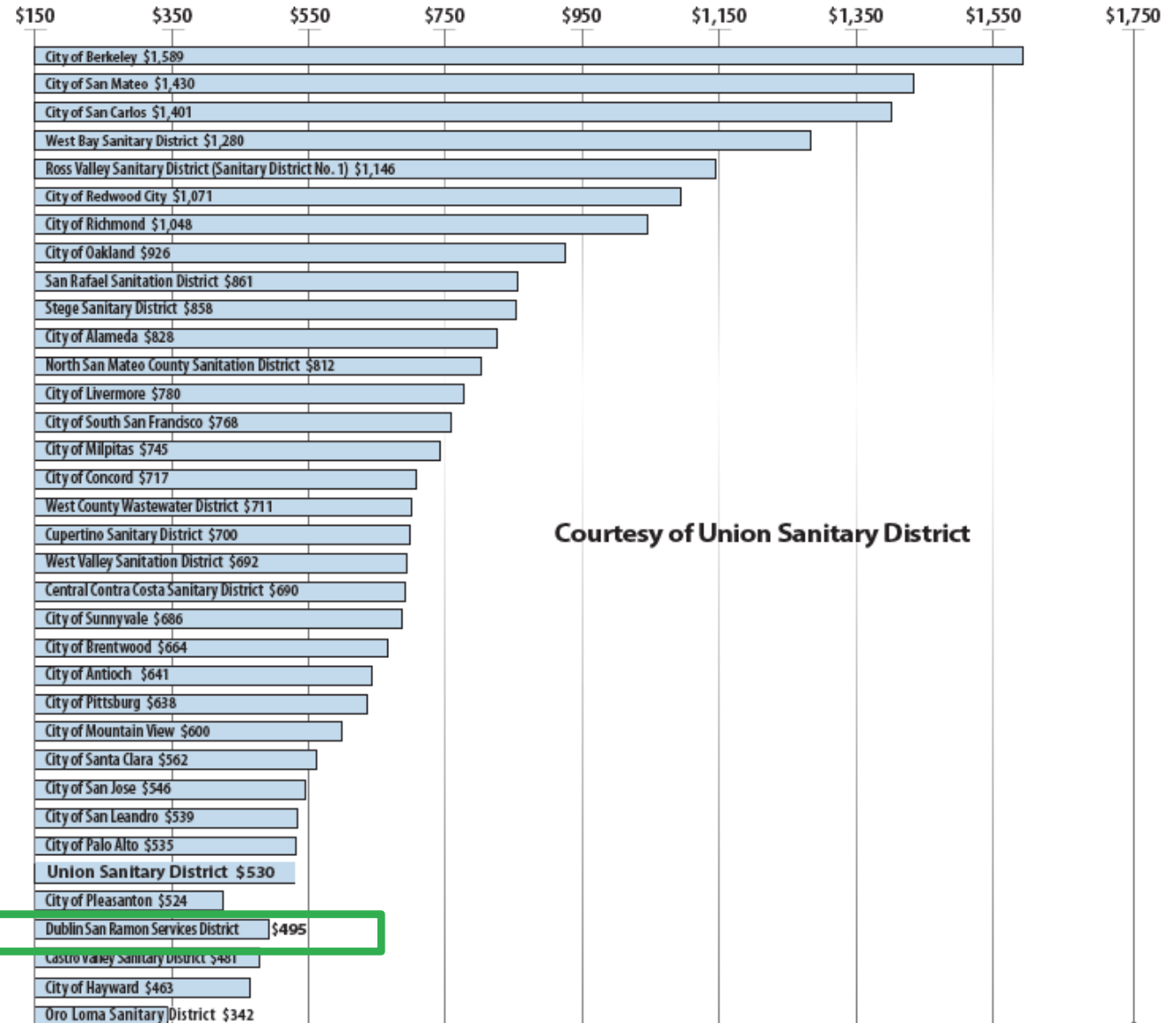
DSRSD 2024-2028 Strategic Plan

“Manage the District’s finances to meet funding needs and maintain fair and reasonable water and wastewater rates, while striving to limit increases to general inflation trends”



Comparison of Wastewater Rates

BAY AREA ANNUAL SEWER SERVICE CHARGES 2022-2023



Courtesy of Union Sanitary District

Bay Area Annual Water Charges (2023) Based on 8 CCF/month



Annual Survey of Bay Area Water Agencies

Source: EBMUD

Rates effective July 1, 2023

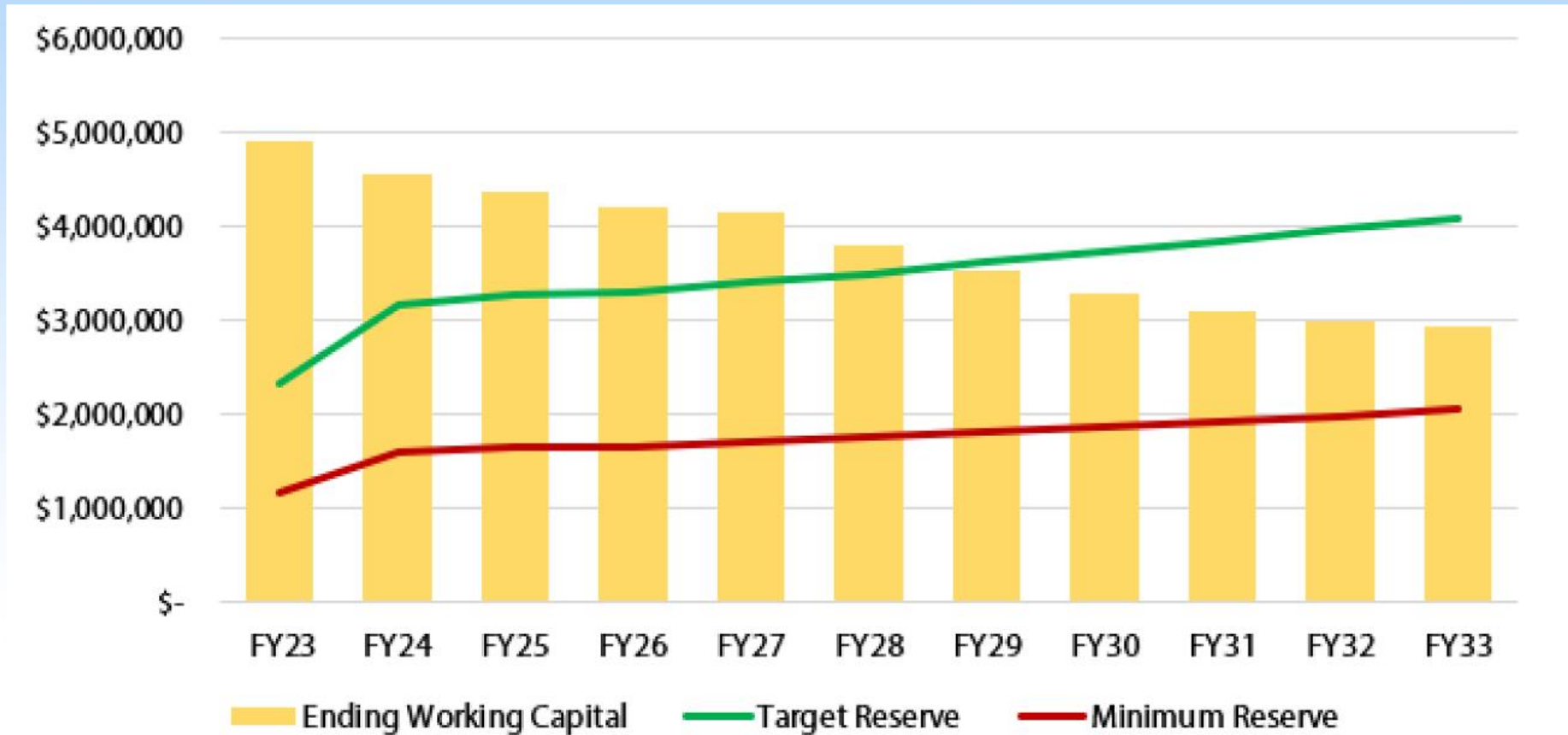
*Some agencies may have
updated rates since the time of
the survey*

Strategic Planning

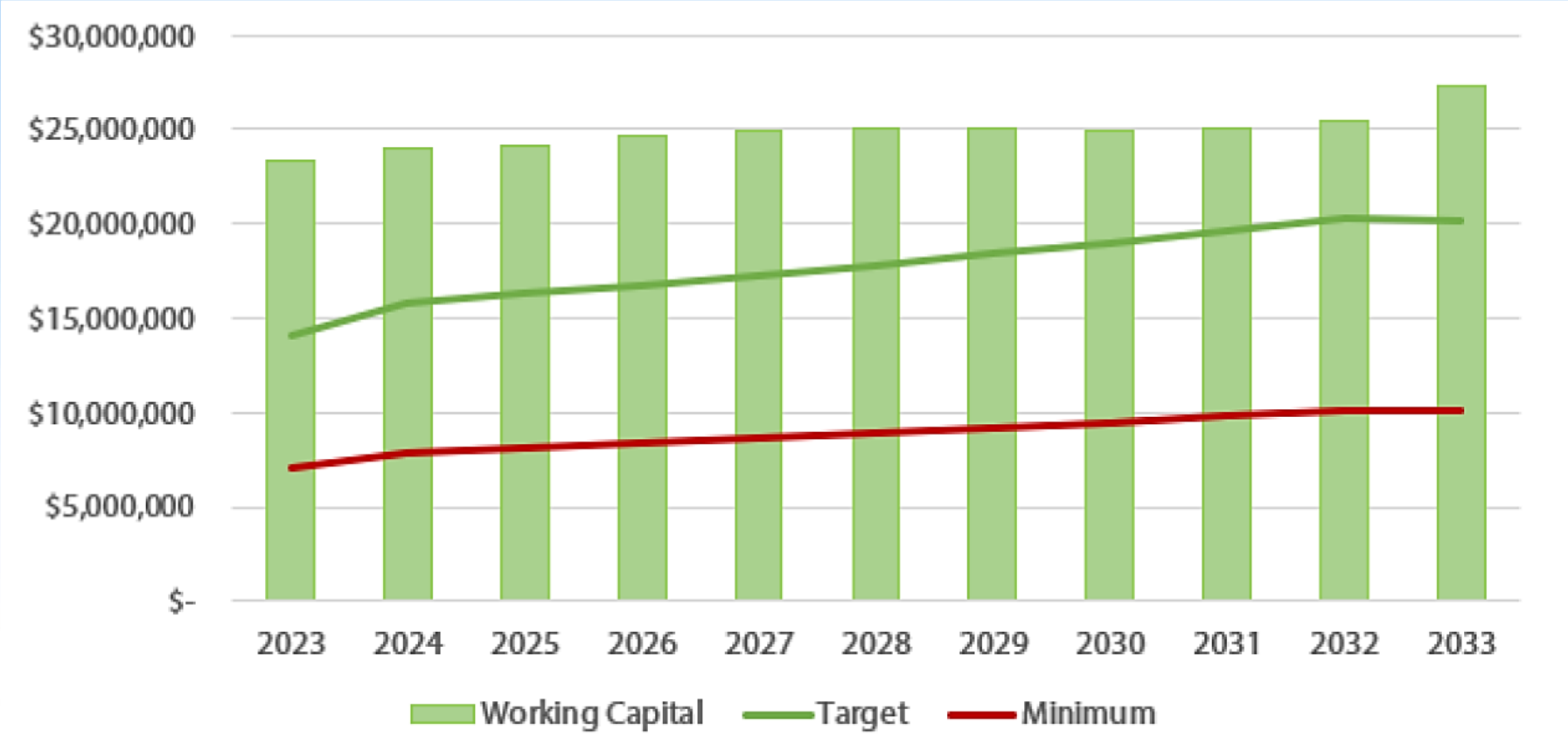
- » District Adopts a Two-Year Operating Budget
- » District Adopts a Two-Year Capital Improvement Budget and Ten-Year Capital Improvement Plan
- » Ten Year Financial Plans exists for both operations and capital improvements



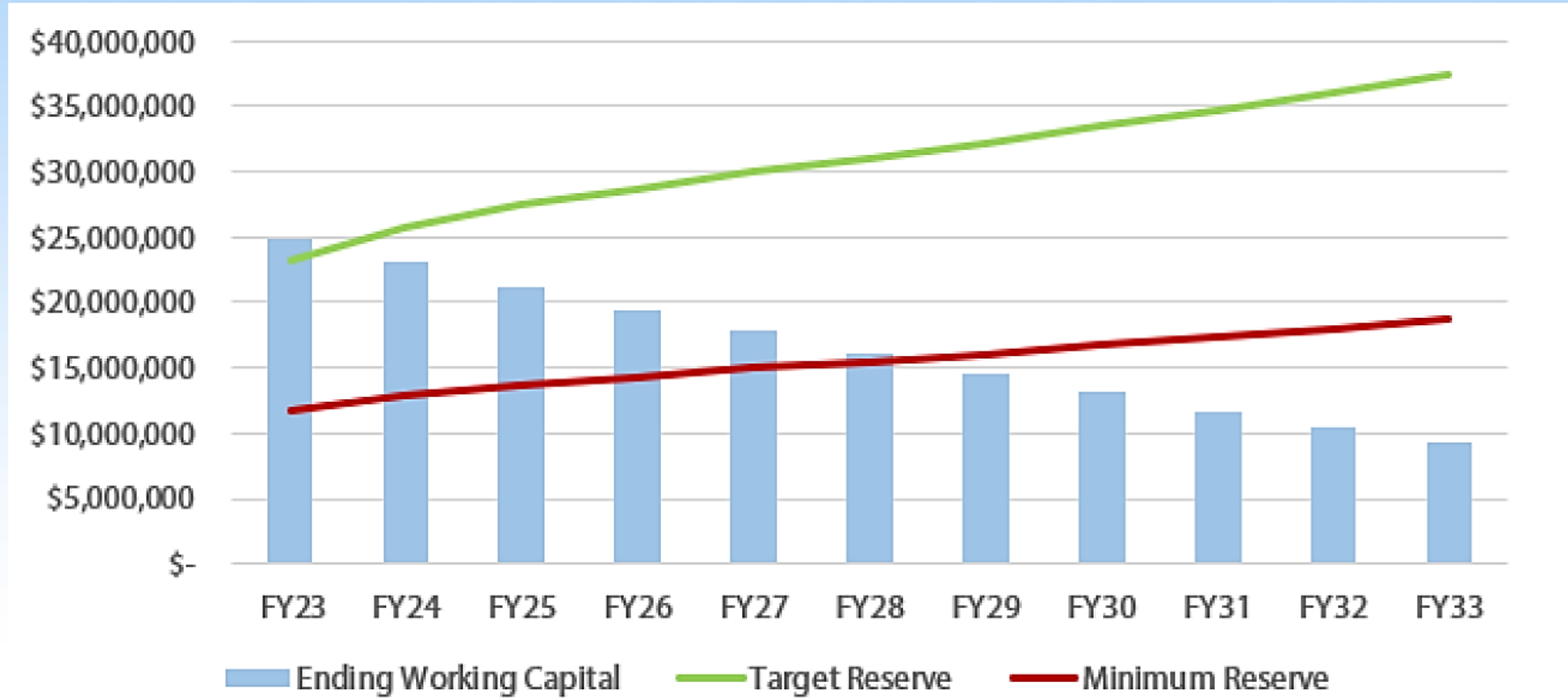
Local Wastewater Fund (Collections)



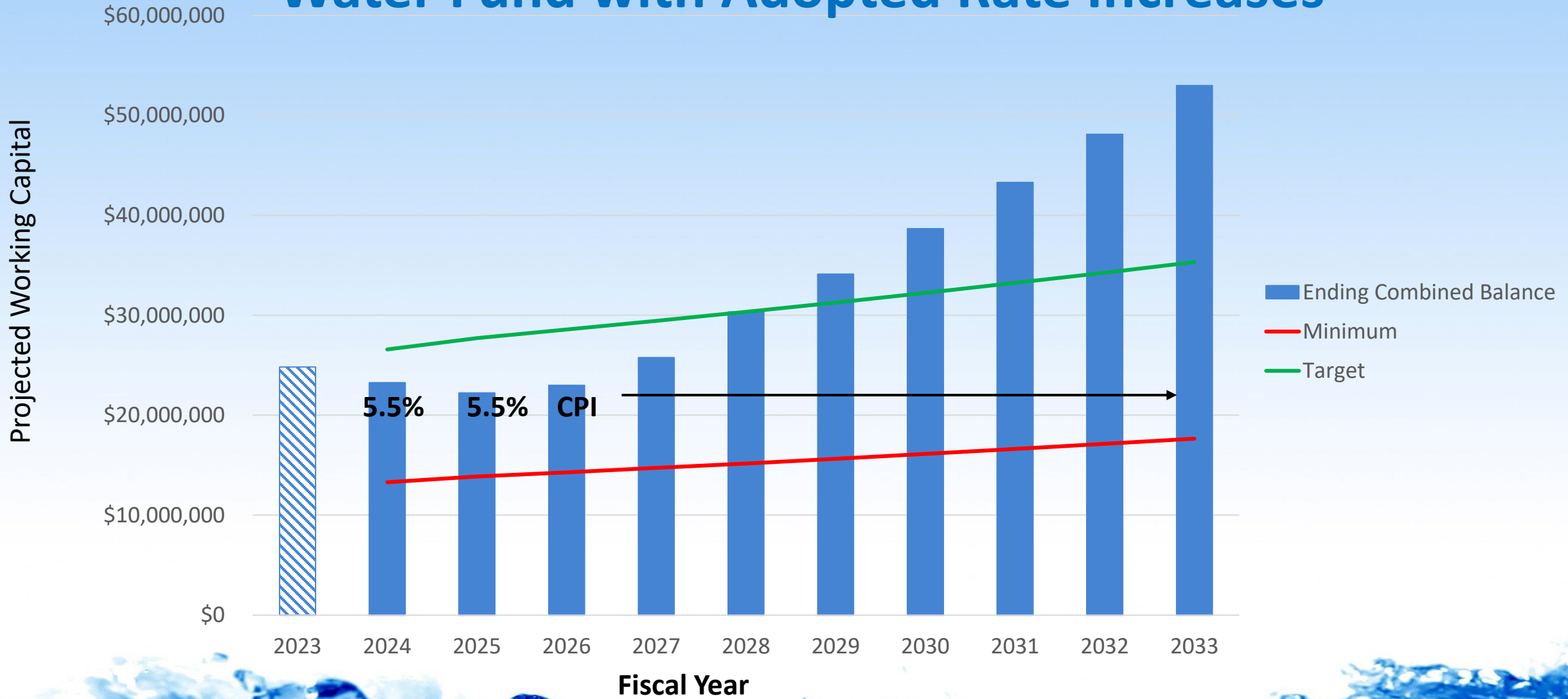
Regional Wastewater Fund (Treatment)



Water Fund



Water Fund with Adopted Rate Increases





Questions?

Jan Lee
General Manager
(925) 875-2200
jlee@dsrsd.com



CITIZENS WATER ACADEMY

Serving on the Board of Directors



**Dublin San Ramon
Services District**

Water, wastewater, recycled water

DSRSD Board of Directors



Dinesh Govindarao
Division 1
Director
Term 2023-2024



Ann Marie Johnson
Division 2
President
Term 2022-2026



Richard Halket
Division 3
Director
Term 2020-2024



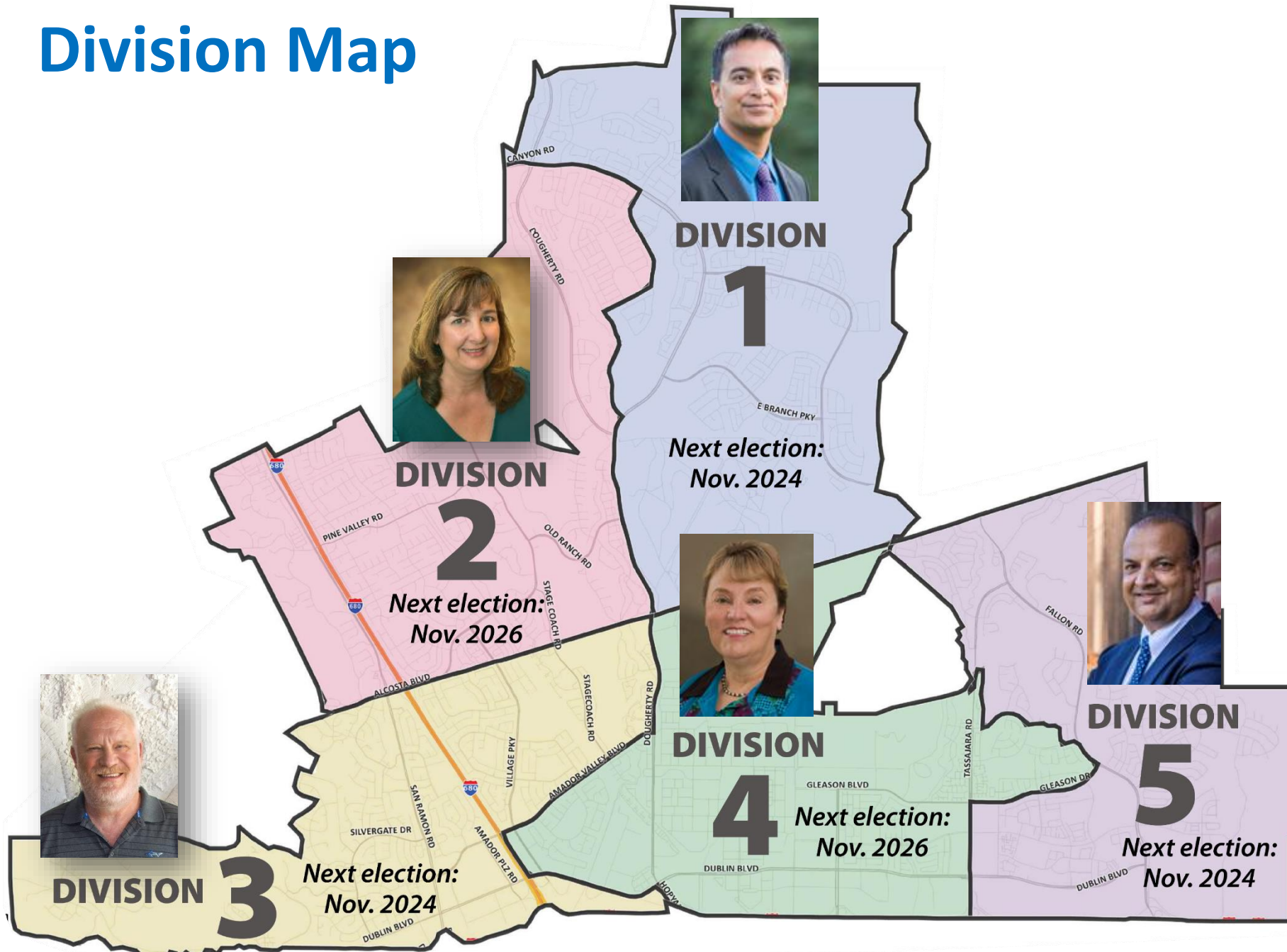
**Georgean Vonheeder-
Leopold**
Division 4
Director
Term 2022-2026



Arun Goel
Division 5
Vice President
Term 2022-2024



Division Map



What's it Like to Serve on the Board?



Arun Goel
Vice President
Division 5
Serving since 2021
Term Expires 2024

Director Spotlight – Vice President Arun Goel

- » Represents Division 5 in eastern Dublin - appointed to fill vacancy in 2021 and elected to short-term seat in 2022
- » Resident of Dublin since 2003
- » Civil Engineer with focus on Hydrology/Hydraulics, Construction Management, and Transportation
- » Masters and Bachelors in Civil Engineering
- » Transferable skills to Director position:
 - Experienced flood control design engineer for Alameda County Public Works with in-depth knowledge of watersheds, groundwater supply, drainage, biofiltration, and environmental engineering.
 - Served on the Dublin City Council and the Dublin Planning Commission.
 - Experience in fiscal responsibility, budgetary planning, strategic planning, and delivery of Capital Infrastructure Plans (CIP).
 - An experienced Program Controls Professional delivering over \$400B in infrastructure.



CITIZENS WATER ACADEMY

How to Run for a Seat on the Board of Directors

Vivian Chiu

Management Analyst II

June 20, 2024



**Dublin San Ramon
Services District**

Water, wastewater, recycled water

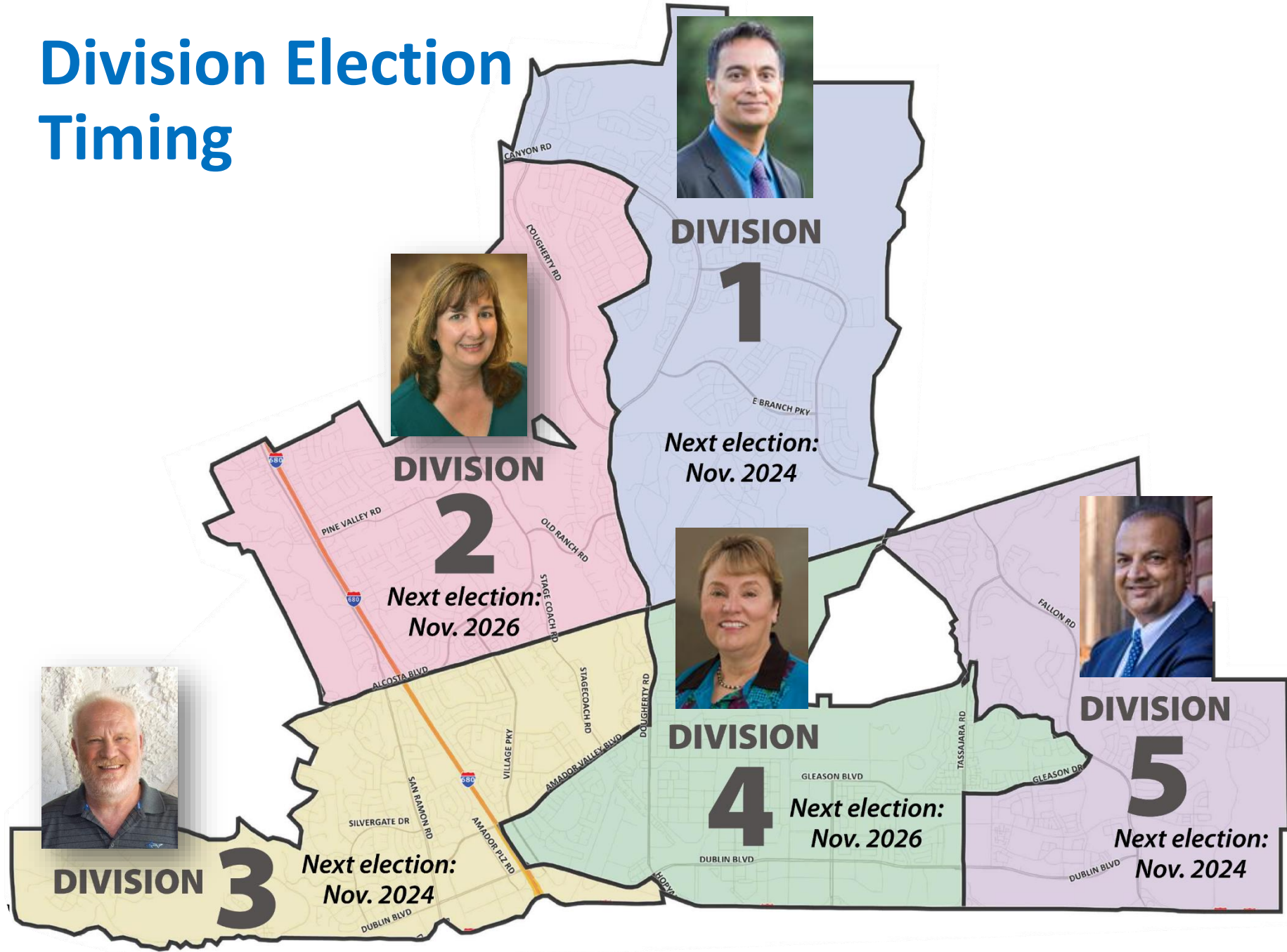
Introduction to the DSRSD Board of Directors



- » Five non-partisan members serve staggered four-year terms; elected November of even-numbered years
- » Each Director represents a Division within DSRSD's service area (five divisions)
- » Sets policies, appoints officers, and hires and oversees the General Manager
- » Exercises authority per Community Services District Law (CA GC Sec. 61000, et seq.)
- » Attends Board meetings twice a month, plus other meetings, events, trainings
- » Earns \$195 per day of service, maximum 10 service days per month



Division Election Timing



Interested in Serving on the DSRSD Board of Directors?

» Seats up for election in 2024: Divisions 1, 3, and 5

- Division 1 is in Contra Costa; Divisions 3 & 5 are in Alameda

» Eligibility requirements:

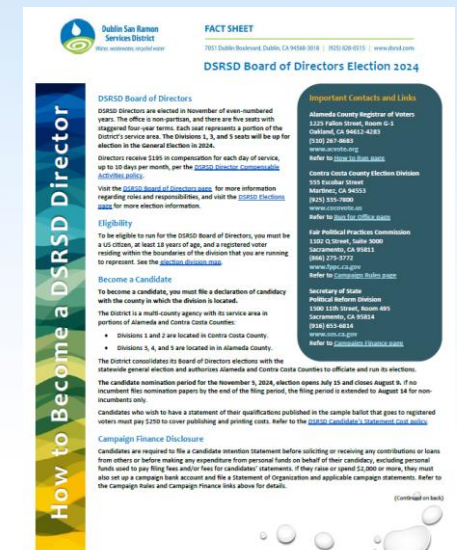
- U.S. Citizen at least 18 years of age
- Registered voter residing within the Division running to represent

» Learn more: www.dsrdsd.com/about-us/elections

- See Election Fact Sheet

» File with your Division's county Registrar of Voters:

- Filing period opens Monday, July 15, and closes Friday, August 9, or will extend to Wednesday, August 14, if the incumbent does not file





Questions?

Nicole Genzale
(925) 875-2203
genzale@dsrsd.com